



# PRESENTATION TO THE INSTITUTE OF CHARTERED ACCOUNTANTS OF JAMAICA (ICAJ)

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Presenter:

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Senior Client Relationship Manager



# Objectives

At the end of the session, participants will be:

- Sensitized about the eFiling process and its benefits
- Understand the options available for third party eFiling
- Updated on the upcoming Mandatory eFiling programme



# eServices

As part of its mission, the Tax Administration has continually expanded and improved the services offered to clients via the Jamaica Tax Portal at [www.jamaicatax-online.gov.jm](http://www.jamaicatax-online.gov.jm)



# eServices Offered

## FILE

- Consumption Taxes (GCT & SCT)
- Payroll – Monthly Obligations (SO1) & Annual Returns and Schedules (SO2)
- Corporate & Individual Income Tax with attachments
- Education Tax for Self-employed



# eServices Offered

## PAY

- Property Tax
- Consumption Taxes (GCT & SCT)
- Payroll Deductions (PAYE, EDTAX, HEART, NIS, NHT)
- Business Related Taxes (Corporate & Individual Income Tax, Education Tax, NIS for Self-employed)
- Betting Tax
- Hotel Licence Fees
- Traffic Ticket
- Other Fees
- **Direct Banking\***



# eServices Offered

## MONITOR

- Taxpayer Summary
- TaxRem



# Benefits to Clients

- Eliminates cost/time of waiting in line at Tax Offices
- Allows client to file/pay at any time (24 hours), from any location
- Allows client to enter information electronically, instead of manually



# Benefits to Clients

- Allows client to validate the data entered at the point of input
- Allows client to submit accompanying scanned documents/schedules via attachments





# Benefits to Tax Administration

- Eliminates the need for Tax Administration to enter return details
- Reduces inaccuracies from data entry



# Benefits to Tax Administration

- Reduces the volume of documents stored at the Tax Administration
- Improves timely processing of returns since data entry will be eliminated

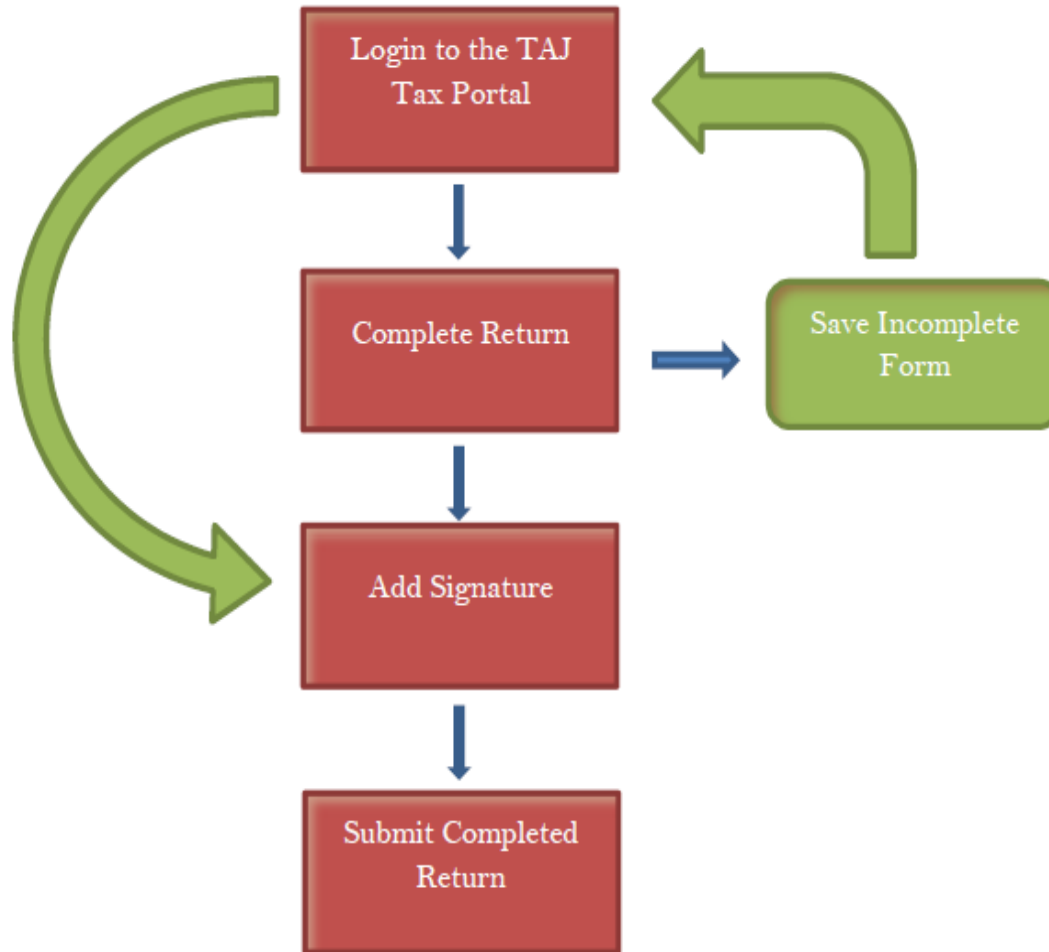


# eFiling Precursors

- Tax Portal login
- eFiling registration
- Account configuration



# The eFiling Process



# Third Party eFiling

## Roles & Responsibilities

- Authorized Officer
  - Signing Agent
  - Permitted Login
- ~ Managed Entities



# Mandatory eFiling

- Effective March 1, 2014
- Sensitization for target groups and stakeholders starts October 2013



# Mandatory eFiling

## Phase 1

- All clients with annual turnover  $\geq$  \$500m
  - GCT/SCT Returns
  - SO1/SO2 Returns
  - Corporate Tax Returns



# Mandatory eFiling

## Phase 1

- All clients with annual turnover < \$500m
  - All GCT refund returns
  - All SO2 Returns with 20 or more employees





# Mandatory eFiling

## Phase 2

- All GCT Returns submitted with supporting schedules of input tax and output tax invoices (future date)



# Support for our Clients

- On-site registration if necessary, at your convenience
- One-on-one support can be arranged to assist in the electronic filing of the returns





Please feel free to contact:

– Your Client Relationship Manager

Or

– Our Customer Care Centre at 1-888-TAX-HELP  
(829-4357)

... for further information and/or to set up an  
appointment.

